



TIMELINE AND ACCESS MODEL

Clean-room engagement. Fixed timeline. No IT integration, no systems access.

No systems access

No BI or ERP integration

No security review

No dashboard detour

No junior handoff

What I need to start: Excel planning model · Board deck · Pipeline export · Org plan · Flat-file exports
· Assumptions document · Any prior variance analysis

Diagnostic

5 days

\$6,500

Is this forecast board-safe, board-risky, or board-dangerous?
Confirms whether the Build is warranted.

100% credited to Blueprint if signed within 30 days

Blueprint

10 days

\$24,500

Architecture sprint: driver map, assumptions register, constraint map, scenario design, build roadmap.

50% credited to Strategic Build if signed within 45 days

Strategic Forecast Build

5-6 weeks

\$125k-\$145k

Full driver-based model, scenario engine, constraints, sensitivity analysis, assumptions register, board readout.

Principal-led delivery. No junior analyst handoff.

Executive checkpoints: Day 1: materials received and reviewed · Day 5: Diagnostic readout · Week 2: architecture draft · Week 4: model review · Week 5-6: board readout

Principal-led delivery. Specialist modeling support is used only where it improves speed and QA. Stephen owns diagnosis, architecture, assumptions logic, board narrative, and final review.